

# Meierhenry Sargent LLP

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JAN 28 2021  
S.D. SEC. OF STATE

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January 25, 2021

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rapid City Area School District 51-4  
Meade and Pennington Counties, South Dakota  
\$14,610,000 Taxable Limited Tax General Obligation Capital  
Outlay Refunding Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

RAPID CITY AREA SCHOOL DISTRICT 51-42  
MEADE AND PENNINGTON COUNTIES, SOUTH DAKOTA  
TAXABLE LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2020

RECEIVED

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

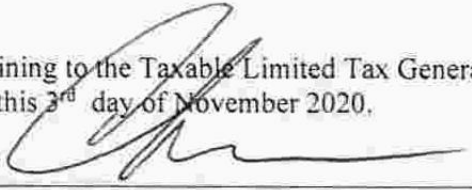
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Taxable Limited Tax General Obligation Refunding Certificates, Series 2020
3. Date of issue: November 3, 2020
4. Purpose of issue: Providing funds (1) refund the November 1, 2022 through November 1, 2031 maturities aggregating \$5,730,000 of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2011B, dated November 1, 2011 (the "Series 2011B Certificates") to be redeemed on November 1, 2021 and the July 1, 2023 through July 1, 2034 maturities aggregating \$6,605,000 of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2014A dated December 15, 2014 to be redeemed on July 1, 2022 (the "Series 2014A Certificates"); and (2) pay the costs of issuing the Certificates.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$14,610,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Taxable Limited Tax General Obligation Refunding Certificates, Series 2020 is true and correct on this 3<sup>rd</sup> day of November 2020.

  
By: Coy Sasse  
Its: Business Manager

**\$14,610,000**

Rapid City Area School District 51-4, South Dakota

Taxable Limited Tax General Obligation Capital Outlay Refunding Certificates, Se

Taxable Full Net Advance Refunds 2011B & 2014A

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
11/03/2020	-	-	-	-
08/01/2021	1,245,000.00	0.410%	127,672.22	1,372,672.22
02/01/2022	-	-	83,197.75	83,197.75
08/01/2022	1,210,000.00	0.460%	83,197.75	1,293,197.75
02/01/2023	-	-	80,414.75	80,414.75
08/01/2023	1,210,000.00	0.600%	80,414.75	1,290,414.75
02/01/2024	-	-	76,784.75	76,784.75
08/01/2024	1,220,000.00	0.810%	76,784.75	1,296,784.75
02/01/2025	-	-	71,843.75	71,843.75
08/01/2025	1,235,000.00	0.930%	71,843.75	1,306,843.75
02/01/2026	-	-	66,101.00	66,101.00
08/01/2026	895,000.00	1.130%	66,101.00	961,101.00
02/01/2027	-	-	61,044.25	61,044.25
08/01/2027	1,440,000.00	1.280%	61,044.25	1,501,044.25
02/01/2028	-	-	51,828.25	51,828.25
08/01/2028	1,470,000.00	1.530%	51,828.25	1,521,828.25
02/01/2029	-	-	40,582.75	40,582.75
08/01/2029	1,485,000.00	1.630%	40,582.75	1,525,582.75
02/01/2030	-	-	28,480.00	28,480.00
08/01/2030	3,200,000.00	1.780%	28,480.00	3,228,480.00
<b>Total</b>	<b>\$14,610,000.00</b>	<b>-</b>	<b>\$1,248,226.72</b>	<b>\$15,858,226.72</b>

### Yield Statistics

Bond Year Dollars	\$87,191.33
Average Life	5.968 Years
Average Coupon	1.4315949%
Net Interest Cost (NIC)	1.5991575%
True Interest Cost (TIC)	1.6024076%
Bond Yield for Arbitrage Purposes	-
All Inclusive Cost (AIC)	1.6946287%

### IRS Form 8038

Net Interest Cost	1.4315949%
Weighted Average Maturity	5.968 Years